**INTEREST RATES MARKET NOTICE**

**Date: 15 August 2018**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED – “CLN537”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 16 August 2018.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN537

**Nominal Issued** R 313,100,000.00

**Issue Price** 100%

**Coupon …**% (3 Month JIBAR as at 16 August 2018 of …% plus 195 bps up to but excluding 25 January 2023, and 3 Month JIBAR plus 128 bps thereafter until maturity)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 October 2023

**Books Close Date (s)** 15 January, 15 April, 15 July, 15 October

**Interest Payment Date(s)** 25 January, 25 April, 25 July, 25 October

**Last Day to Register** By 17:00 on14 January, 14 April, 14 July, 14 October

**Issue Date** 16 August 2018

**Date Convention** Following

**Interest Commencement Date** 16 August 2018

**First Interest Payment Date** 25 October 2018

**ISIN No.** ZAG000153420

**Additional Information** Senior, Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN537%20Pricing%20Supplement%2020180816.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN537%20Pricing%20Supplement%2020180816.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and Settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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